



South African Grain Value Chain

*International Grains Council
London*

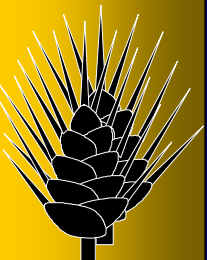
12 June 2007

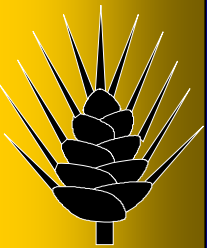
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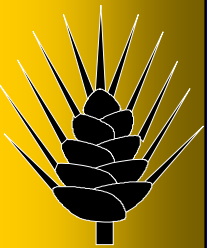
1994 Political Transformation

1997 Agricultural Transformation

- **Government withdrawn**

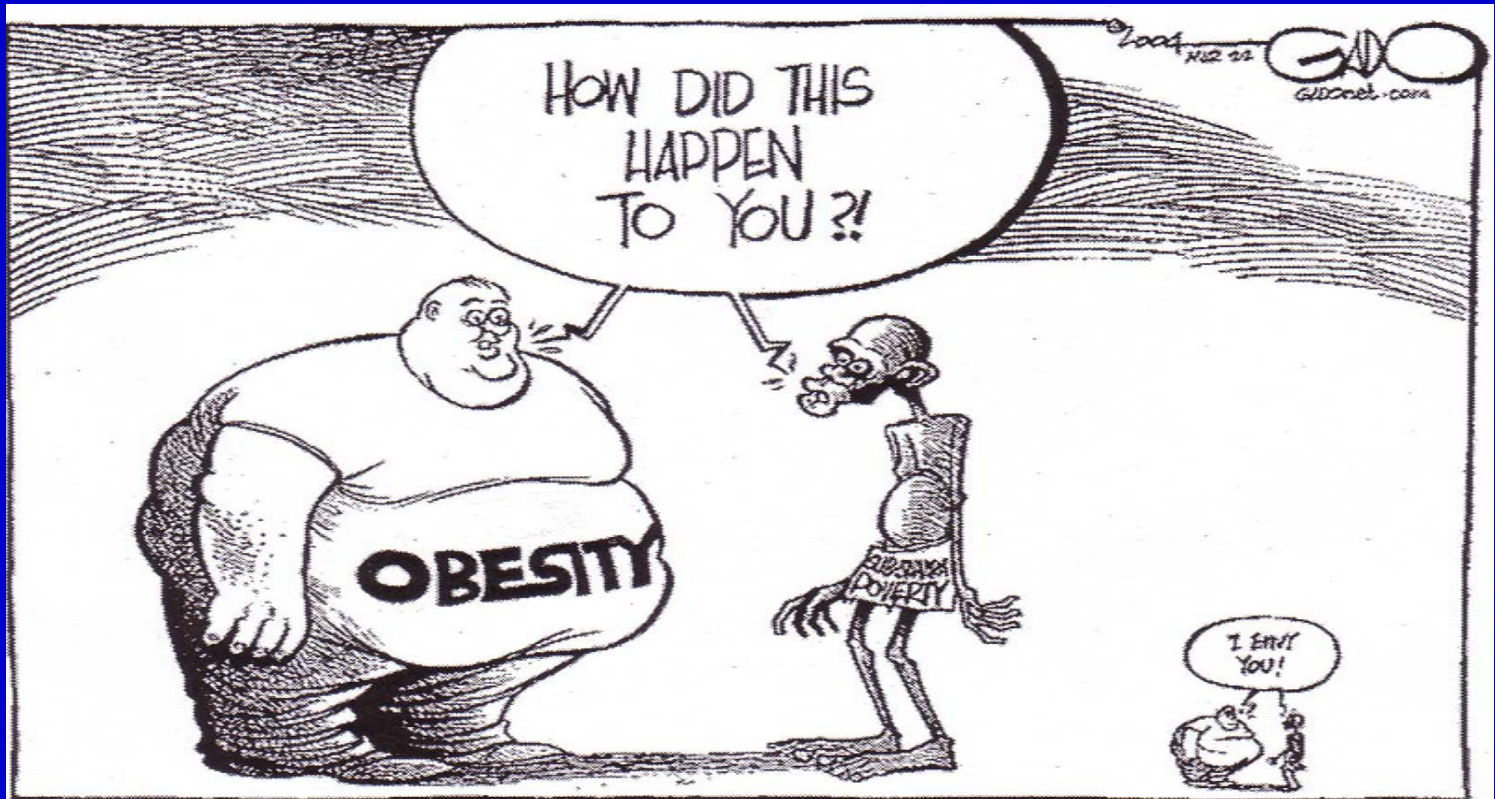
What have we done right?

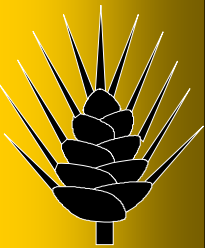
- **Create a successful futures market.**
- **Create market information company: South African Grain Information Service (SAGIS).**
- **Fixed crop estimates (PPP = 98.5%).**
- **Quality information: Southern African Grains Laboratory (SAGL): ISO 17025.**



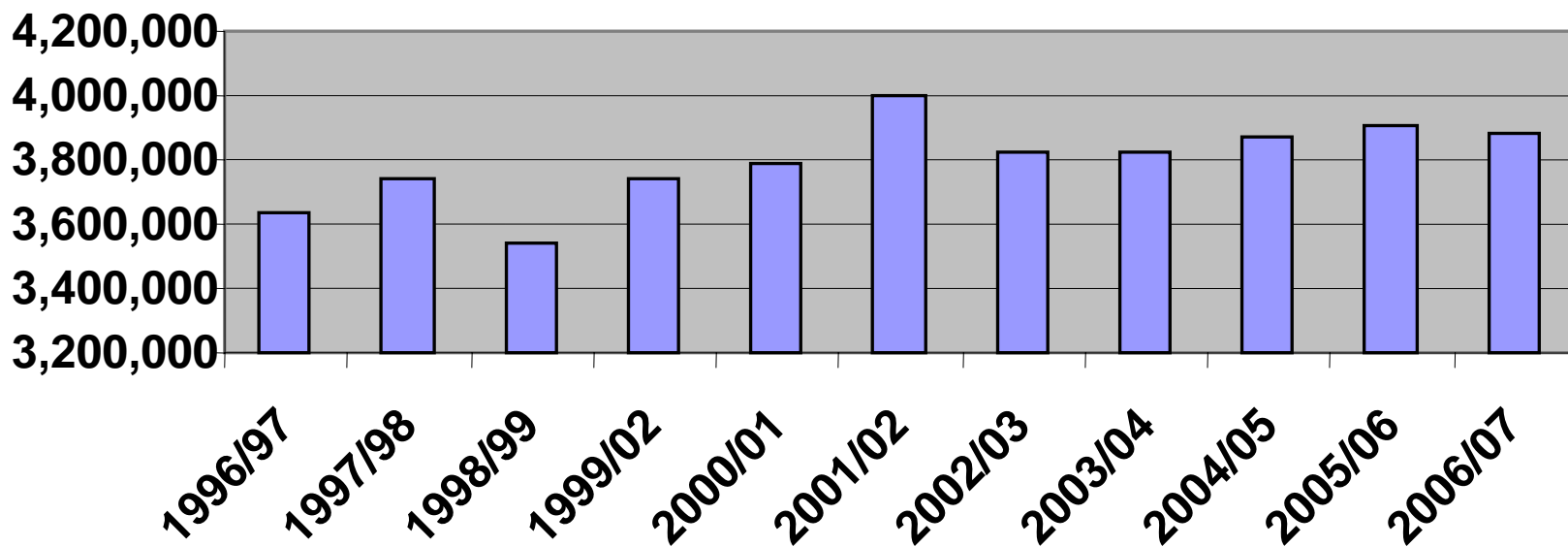
What have we done right? (Cont)

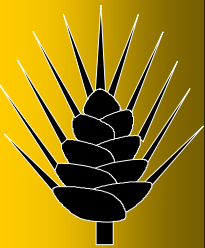
- Fed South Africa for past 4 years with a decrease in real food prices.
- Change in consumption patterns indicates victory over poverty.



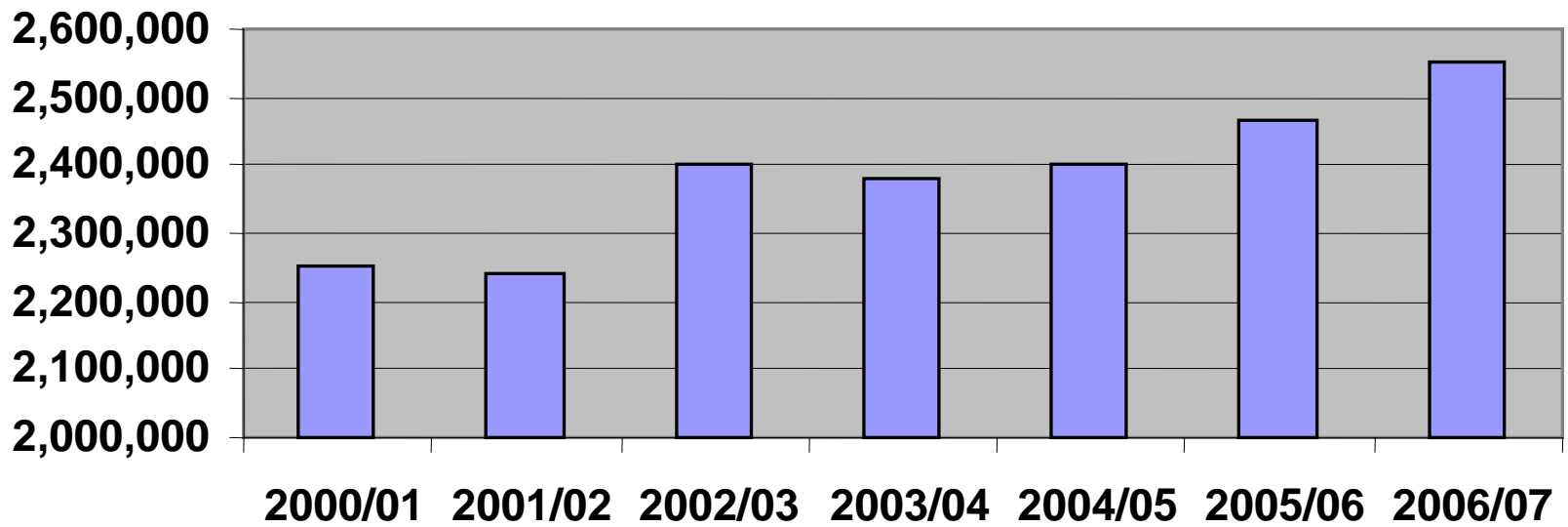


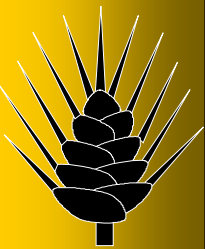
Maize human consumption May - April



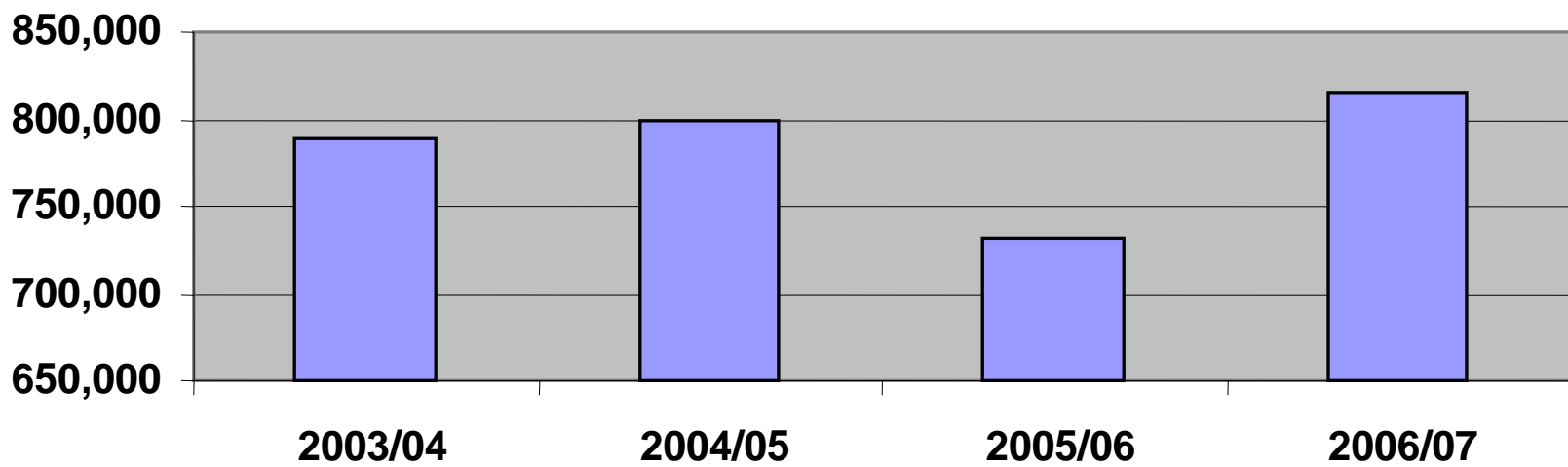


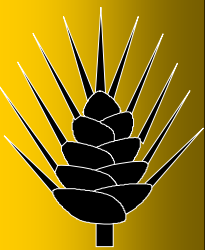
Wheat consumption May - April





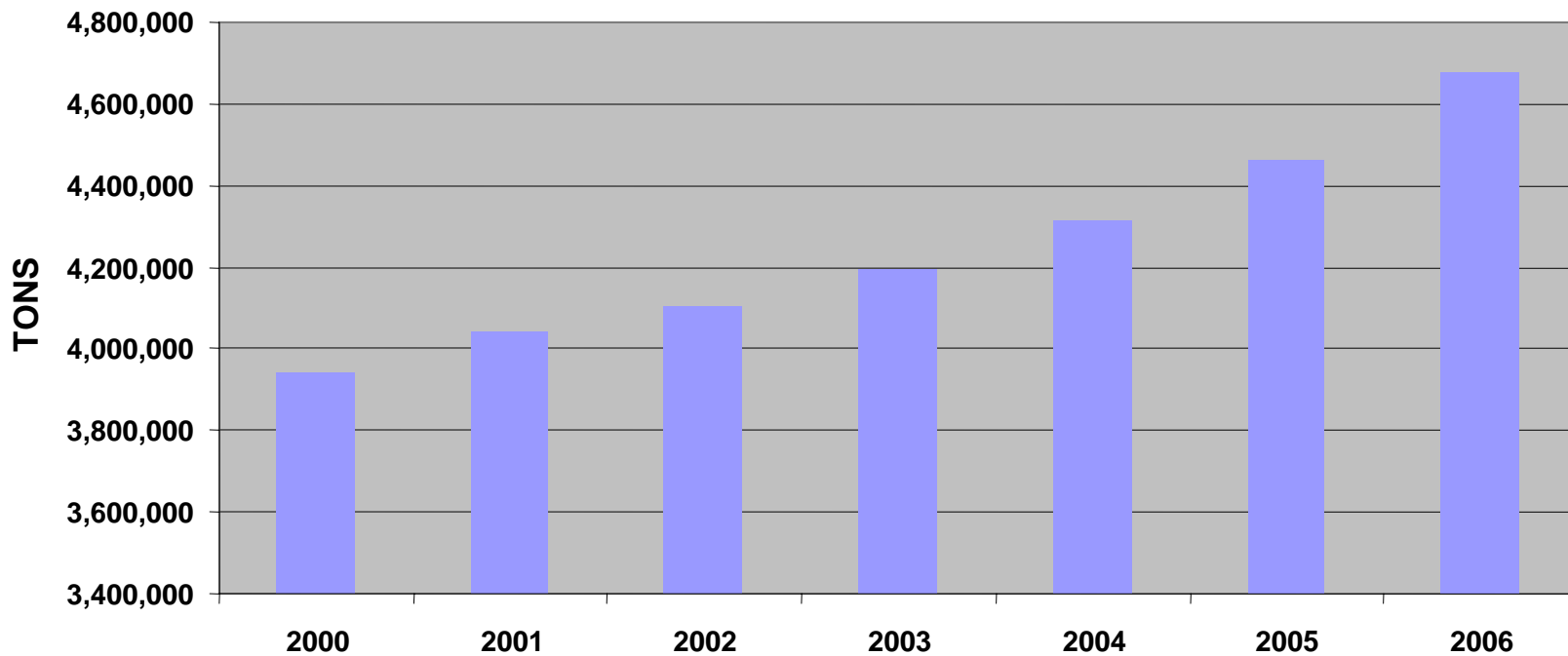
Rice imports May - April

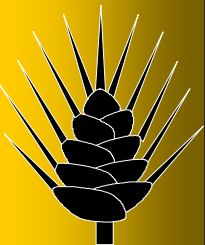




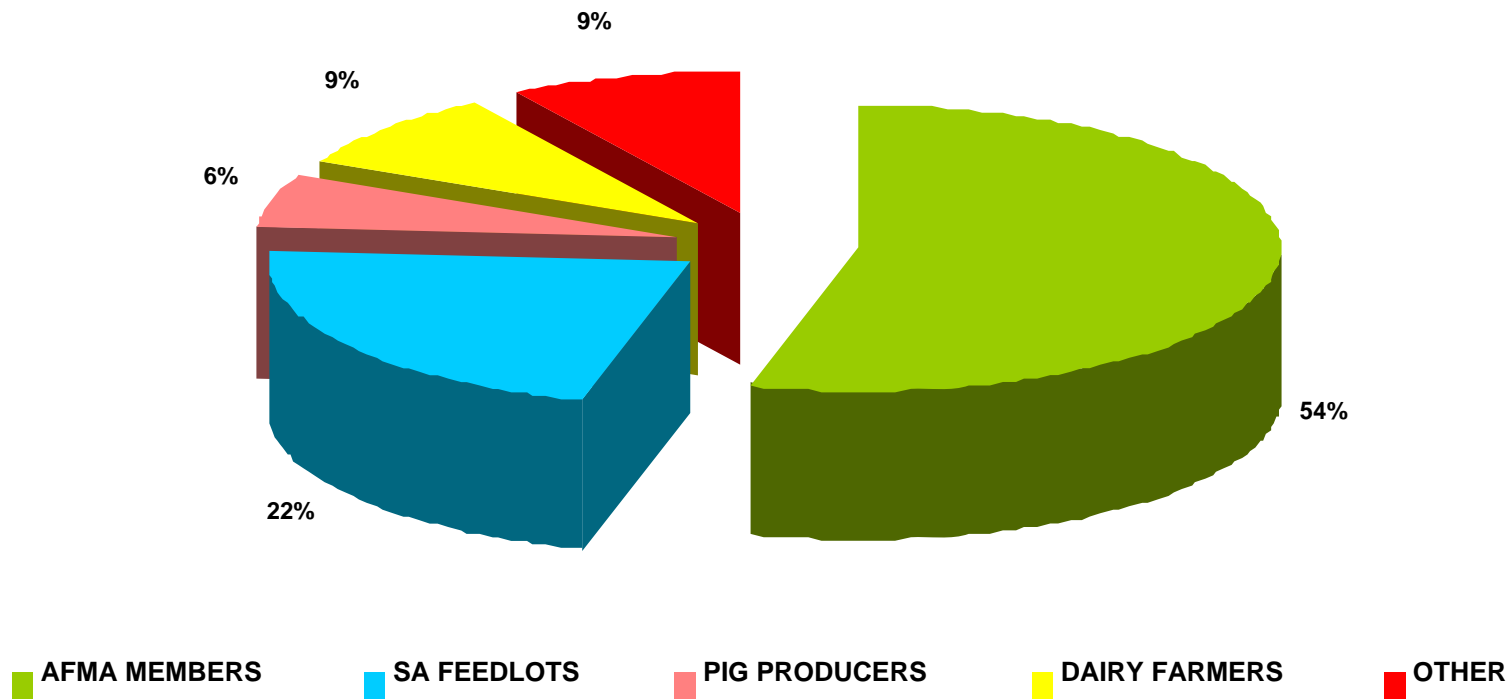
ANIMAL FEED SALES (2000/01 - 2006/07)

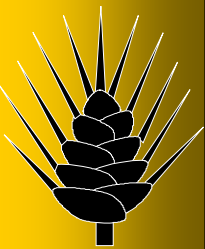
SOURCE : AFMA



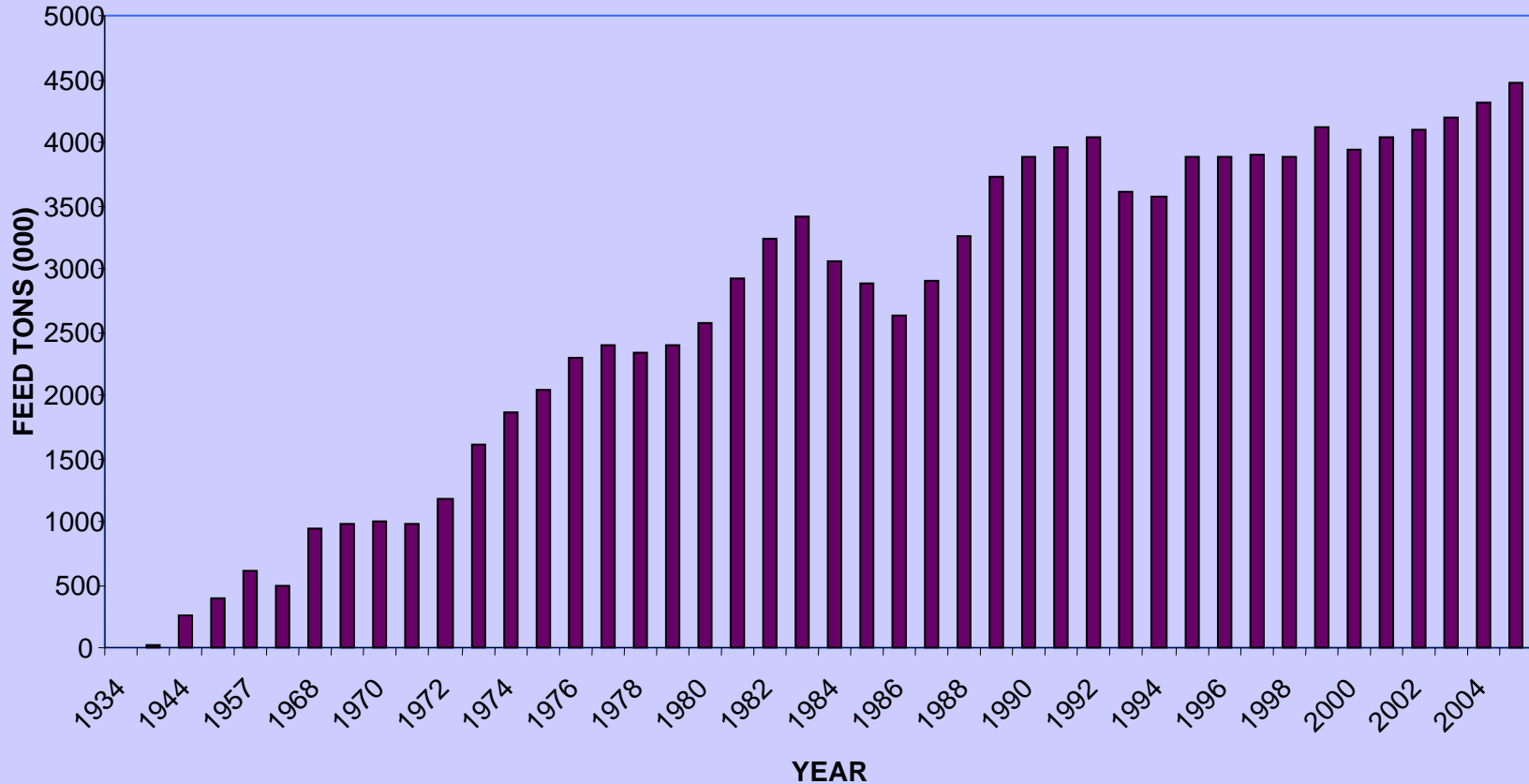


ANIMAL FEED PRODUCTION (8,5 MILLION TON)



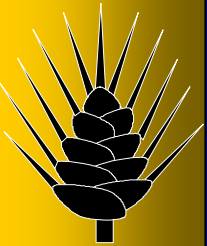


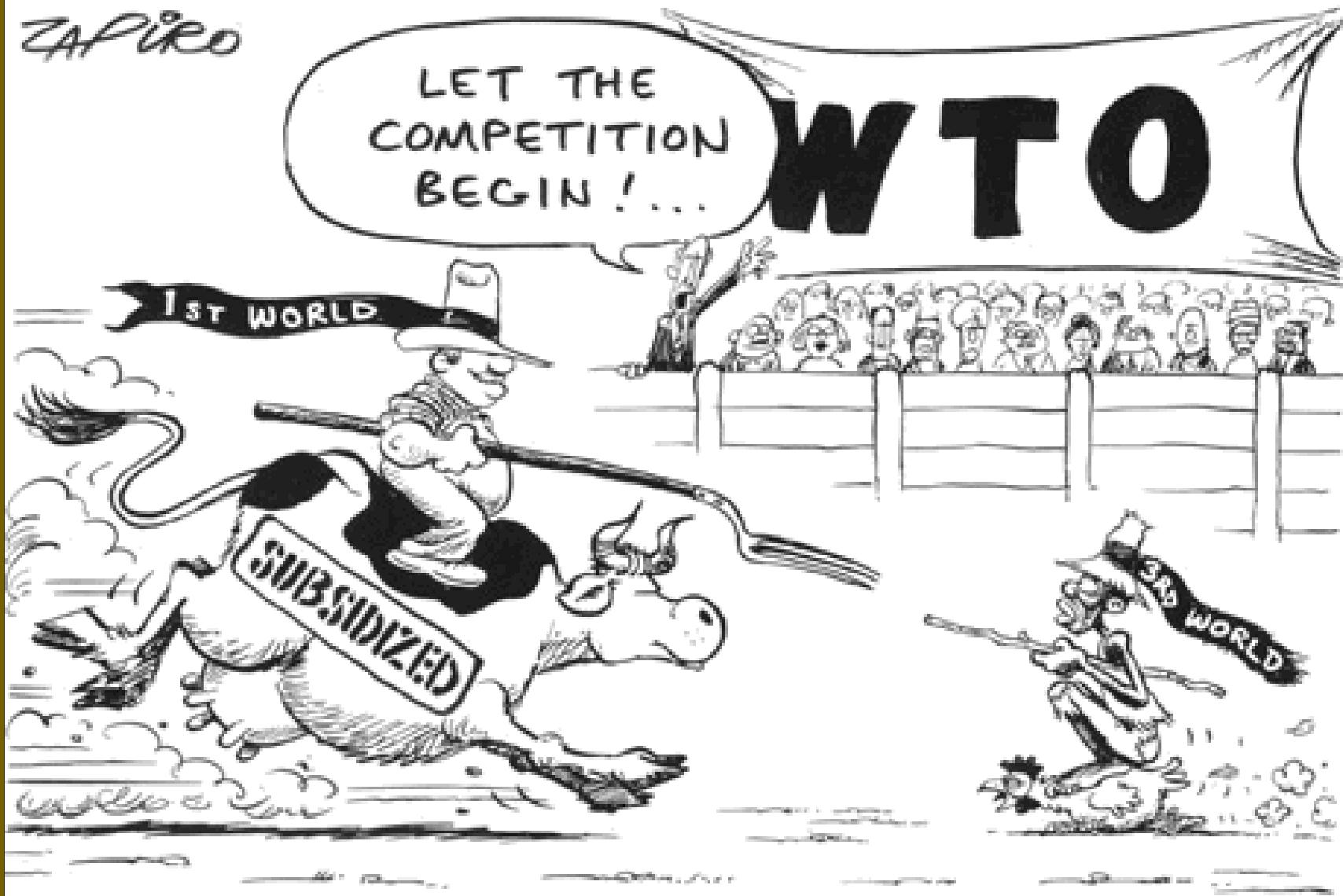
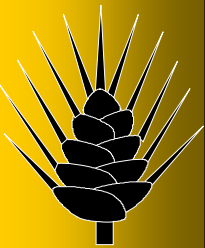
Animal Feed sales in South Africa

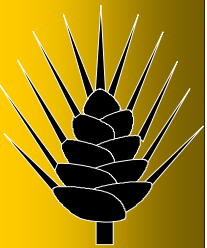


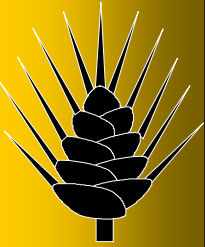
Challenges

- **Establishment of new farmers – sustainable.**
- **Attract new students.**
- **Research climate conditions and changes.**
- **Biofuel vs. food security.**
- **Convince Developed World to withdraw subsidies.**









Thank you!

